Case 06-10725-gwz Doc 5306 Entered 11/08/07 10:48:54 Page 1 of 2 **LEWIS** ROCA E-Filed on 11/8/07 1 3993 Howard Hughes Parkway, Suite 600 Las Vegas, NV 89169-5996 Facsimile (702) 949-8321 2 Telephone (702) 949-8320 Susan M. Freeman AZ State Bar No. 004199 3 Email: sfreeman@lrlaw.com Rob Charles NV State Bar No. 006593 Email: rcharles@lrlaw.com 4 Attorneys for USACM Liquidating Trust 5 UNITED STATES BANKRUPTCY COURT 6 DISTRICT OF NEVADA 7 In re: Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR 8 USA COMMERCIAL MORTGAGE Case No. BK-S-06-10727-LBR Case No. BK-S-06-10728-LBR 9 COMPANY, Case No. BK-S-06-10729-LBR USA CAPITAL REALTY ADVISORS, 10 CHAPTER 11 LLC, 11 USA CAPITAL DIVERSIFIED TRUST Jointly Administered Under Case No. DEED FUND, LLC, BK-S-06-10725 LBR 12 USA CAPITAL FIRST TRUST DEED 13 FUND, LLC, NOTICE OF ENTRY OF ORDER SUSTAINING FIRST OMNIBUS 14 USA SECURITIES, LLC, **OBJECTION OF THE USACM** LIQUIDATING TRUST TO CLAIMS Debtors. 15 ASSERTING PRIORITY STATUS **Affects:** EXCEPT PROOF OF CLAIM NO. 16 10725-0003 FILED BY CDW ☐ All Debtors COMPUTER CENTERS INC. AND ☑ USA Commercial Mortgage Company 17 ☐ USA Capital Realty Advisors, LLC **PROOF OF CLAIM NO. 10725-01577** ☐ USA Capital Diversified Trust Deed Fund, FILED BY LORENE AND HOWARD 18 CONNELL ☐ USA Capital First Trust Deed Fund, LLC 19 ☐ USA Securities, LLC 20 21 PLEASE TAKE NOTICE that an Order Sustaining First Omnibus Objection of 22 The USACM Liquidating Trust to Claims Asserting Priority Status Except Proof of Claim 23 No. 10725-0003 Filed By CDW Computer Centers Inc. and Proof of Claim No. 10725-24

01577 Filed by Lorene and Howard Connell [DE 5225] was entered on the 1st day of

November 2007, a true and correct copy of which is attached hereto as Exhibit 1.

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	ROCA LAWYERS
1	RESPECTFULLY SUBMITTED November 8, 2007.
2	
3	LEWIS AND ROCA LLP
4	D /-/ DC (#00(502)
5	By <u>/s/ RC (#006593)</u> Susan M. Freeman Rob Charles
6	Attorneys for USACM Liquidating Trust
7	
8	PROOF OF SERVICE
9	Copy of the foregoing mailed by First
10	Class, US Mail, postage prepaid, on November 8, 2007 to the parties listed on
11	Exhibit A to the attached order.
12	/s/ Christine F. Laurel
13	/s/ Christine E. Laurel Christine E. Laurel Lewis and Roca
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